

Radu Ropota - Clifford Chance Badea



RADU ROPOTA

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Radu is a Senior Associate in the Banking & Finance & Capital Markets group of Clifford Chance Badea. He has been involved in numerous transactions in this sectors, including domestic IPOs, domestic bonds issue, GDR issue, employee share option plans and has extensive experience in key areas of relevance for restructuring & insolvency work, having acted for corporates experiencing financial difficulties, agents to syndicated lending groups, commercial creditors, lenders/financial institutions etc.

Highlights of his experience include assisting:

- one of the creditors in relation to the insolvency proceedings of one of Romania's largest energy producers
- one of the creditors in relation to the insolvency proceedings of a major construction company in Romania
- one of the creditors in relation to the insolvency proceedings of a major chemical plant in Romania
- one of the creditors in relation to the insolvency process of a Romanian retailer
- a large international bank in relation to its complex exposure to a mining group in difficult financial status
- a syndicate of banks on the restructuring and refinancing of the indebtedness of a large aluminium smelter
- a major local financial institution as co-ordinating bank in connection with the restructuring of the indebtedness of a Romanian retail group
- a large international bank in connection with the insolvency proceedings of a large copper and wire manufacturer
- a large international bank in connection with the insolvency proceedings of a company specialised in trade of non-ferrous ores
- a leading European soda ash producer on its international high-yield bond with a value of EUR 245 million Rule ruled 144A/Reg S and its domestic bonds worth 320 million PLN in conjunction with the financial loan in the amount of PLN 100 million
- a leading European soda ash producer on their debt restructuring (in 2011 the facilities were subject to a refinancing combined with the issue of new shares by the company)
- a large international bank on the development and investment loan facility for the construction of a shopping center in Romania
- a syndicate of lenders in connection with a €32.5 million syndicated term and revolving facility to a Romanian food producer
- a large international bank as arranger on a USD 75 million financing to the largest aluminium smelter in Central and Eastern Europe
- a regional private equity fund in relation to the €19,2 million refinancing of the indebtedness of one their portfolio company, a leading bottler and distributor of water for offices in Romania and Serbia
- the consortium led by Goldman Sachs in relation to the privatisation of Romgaz, the largest natural gas producer in Romania