

## CAP HOLDING SPA SHAREHOLDERS' MEETING APPROVED THE 2025 STATUTORY AND CONSOLIDATED FINANCIAL STATEMENTS

### Financial Highlights - Consolidated Financial Statements

- **Revenues:** 500,464,084 €
- **Net Income:** 36,434,893 €
- **EBITDA:** 142,167,592 €
- **Investments (Capex):** 164,479,606 €

On May 14<sup>th</sup>, 2026, the Shareholders' Meeting of CAP Holding S.p.A., chaired by Yuri Santagostino, approved the statutory financial statements as at 12/31/2025 and the consolidated financial statements of the CAP Group, including the consolidated sustainability report pursuant to Italian Legislative Decree No. 125/2024.

In 2025, the Group recorded revenues of 500,464,084 euros, almost entirely generated by integrated water service, and a net income of 36,434,893 euros. Investments amounted to 164,479,606 euros, while EBITDA reached 142,167,592 euros.

The Shareholders' Meeting has appointed KPMG S.p.A. to carry out the legal auditing of the financial statements and the assurance of the sustainability report pursuant to Legislative Decree No. 125 of 6 September 2024, for the period 2026–2034.

Finally, the Shareholders' Meeting appointed the new Board of Directors, confirming Yuri Santagostino as Executive Chairman and Chief Executive Officer, alongside Karin Eva Imparato, Luciana Dambra and Barbara Mancari. Ugo Vecchiarelli was appointed as a new Board member.