

THE BOARD OF DIRECTORS OF CAP HOLDING SPA OF CAP HOLDING SPA HAS APPROVED THE DRAFT FINANCIAL STATEMENTS FOR 2023

Financial Highlights - Consolidated Financial Statements

- **Investments of 112.75 million euros. EBITDA of 110.6 million euros and revenues of 413.5 million euros.**
- **Operating balance of 12.5 million euros and assets of 1,401,628,193 euros.**
- **The Consolidated Non-Financial Statement pursuant to Legislative Decree 254/2016, which represents the CAP Group's sustainability report, has been approved.**

On 24 May 2024, the Board of Directors of CAP Holding of CAP Holding S.p.A. approved the financial statements and consolidated financial statements of the CAP Group. The Consolidated Non-Financial Statement pursuant to Legislative Decree 254/2016 was also approved.

In 2023, the Group's production value amounted to 413,524,007 euros, almost entirely from the water service, while the operating balance was 12,485,115 euros. The difference between the value and cost of production in 2023 was 22,666,508 euros. Investments amounted to 112,747,174 euros.

Milan, May 24th 2024