

EXTRAORDINARY SHAREHOLDERS' MEETING OF CAP HOLDING APPROVES THE ISSUE OF BONDS UP TO A MAXIMUM OF 250 MILLION EUROS

Milan, October 12, 2023 - The extraordinary shareholders' meeting of Cap Holding S.p.A approved the issue of a new bond loan. The bonds, non-convertible, are to be issued in one or more series, for a maximum total amount of 250 million euros, to be placed exclusively with institutional investors according to the so-called private placements model. The first series is intended for listing on regulated markets, while the subsequent series may or may not be intended for listing on a regulated market or a multilateral trading system. The bonds may be structured as Sustainability-Linked Bonds, linking their financial characteristics to the achievement, for some key performance indicators (KPIs) being identified by the Company, of predetermined sustainability targets defined at the corporate level (sustainability performance targets (SPTs)).